Medi-Cal Program Guide Letter #594

June 1, 2006

Subject

Assembling and Sending State Programs-Disability and Adult Programs Division Packets

Effective Date

Upon receipt

Reference

MEPM Letter # 300

Purpose

The purpose of this letter is to provide updated instructions regarding sending Limited Packets to State Programs-Disability and Adult Programs Division (SP-DAPD).

Background

When a beneficiary is discontinued from Title XVI (SSI/SSP) due to income or resources and is not in receipt of Title II disability (RSDI) benefits, workers must make a Limited Referral to SP-DAPD to verify ongoing disability status. Packets without proper information will be returned as incomplete to the worker.

Changes

Workers must take all necessary and available steps to verify the reason the beneficiary was discontinued from SSI/SSP with:

- SSA
- MEDS
- IEVS

Doing so could reveal information which eliminates the need to send a Limited Referral Packet to SP-DAPD.

The above procedure includes those beneficiaries who were entitled to IHSS prior to being discontinued from SSI/SSP due to earnings.

Required Action

Before sending Limited Referral Packets to SP-DAPD to verify SSI status, workers must take all necessary and available steps to verify the reason for the SSI/SSP discontinuance. If not found, workers must annotate on the MC221 why the information was unobtainable.

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Automation Impact

None

Forms Impact

None

Quality Assurance Impact

Effective with the July review month, Quality Assurance will cite with the appropriate error any case that does not follow the requirements of this letter.

Summary of Change

The table below shows the changes made to the MPG.

MPG Section	Change
Article 5, Section 4	 Added information about taking all necessary and available steps prior to submitting a Limited Referral.
	 Added requirement to note search findings on DAPD transmittal.

Filing Instructions

The table below shows how to file the MPG material.

Remove	Replace with
MPG 5-4-i	MPG 5-4-i
MPG 5-4-7/8 through 5-4-9/10	MPG 5-4-7/8 through 5-4-9/10

Important Notice

The MPG is available in its entirety on the County Intranet by accessing http://hhsa_intranet/manuals/mpg/index.html. The MPG revisions listed in this letter will be entered into the Intranet MPG at the next update.

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Manager Approval

ORIGINAL SIGNED BY:

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